

2017 ETON CHORAL COURSE BURSARY FORM



STATEMENT OF FAMILY FINANCIAL CIRCUMSTANCES

Eton Choral Courses offers funds for school students with particular need. Bursaries of more than 25% are not usually awarded. If you would not be able to attend a course without help of more than that you are encouraged to apply for the courses in Durham and Cambridge.

THE CANDIDATE

Full name <i>Surname underlined</i>	
Date of birth	
Students registered to receive free school meals	YES / NO

THE PARENTS

	Father	Mother
Names:		
Address(es):		
Telephone nos.- day: - evening:		
Occupation <i>Please avoid an uninformative description such as "consultant" or "self-employed".</i>		

*Please complete this questionnaire fully. **Annual** amounts should be shown, in sterling, and they should be to the nearest £ with "estimate" or "nil" if applicable. Main income and outgoings must be supported by a P60 or accountant's certificate. Both 'Father' and 'Mother' columns must be completed, and this applies also in the case of a divorced or separated couple (separate forms are acceptable).*

INCOME

Please give information for the most recent tax year. Addition of comments at question 10, or of a covering letter to amplify the present situation, will always be welcome.

	Father	Mother	Candidate
1. What was your gross salary? <i>Exclude any income noted at question 2.</i>			
2. Is there any bonus element in your remuneration? If so, how much was it last year and what do you anticipate it may be next year?			
3. What was your taxable profit from business or profession?			
4. What was your pension or retired pay?			
5. What was your income from investments or savings, after tax?			
6. What income did you have from trusts, marriage settlements etc?			
7. What income did you have from property?			
8. What income did you have from any other sources (e.g. Lloyds, alimony, etc)?			

Below 5, 6, 7 and 8 above, please describe briefly the source of income (e.g. stocks, and shares, let property, building society etc).

	Father	Mother	Candidate
9. What child or other State benefits did you have from the DHSS?			

10. Do you expect your income to be of the same order in the current tax year? If not, please comment and provide an estimate.

Non-salary benefits

	Father	Mother
11. Do you receive any 'benefits-in-kind', such as house, car(s), living expenses? If you are self-employed, are any such expenses allowed by the Inland Revenue before tax? Please specify and place an annual value on your total non-salary benefits.		

EDUCATION

12. Please list all your dependent children (*except any in further education - see q. 14*), including the candidate, in age order, giving information under the following headings:

a. Name	b. Date of Birth	c. Boy/Girl	d. Name of School	e. Boarder/Day
f. Full school fee p.a. (not extras)	g. Date this fee was set	h. Amount of any bursary	i. Actual fee payable	j. Reason for bursary

Sons and daughters in further education

13. Please list dependents at university or other place of further education by name, showing date expected to leave university and estimated parental outgoings after receipt of grants for which you are eligible.

Name	Place of further education	Date expected to leave	Estimated parental outgoings p.a. after receipt of grants

Fee assistance for candidate

14. Please list any fee assistance or provision (other than remission already indicated in 13 above), including pre-paid fees schemes and help from relations, that is or will be available to help with the candidate's school fees, showing:

Source			
Amount <i>per annum</i>			
When it starts or started			
When it will expire			

OUTGOINGS

	Father	Mother	Candidate
15. What Income Tax did you pay on your total income/profits in the most recent tax year?			
16. What were your pension contributions?			
17. What were your NI contributions?			
18. What are your annual life assurance premiums (<i>please exclude those associated with mortgages - see 24 and 27</i>)?			
19. What is the amount of the mortgage on your main residence?			
20. What are your total, annual mortgage repayments (<i>excluding 24</i>)?			
21. What are the life assurance premiums associated with this mortgage?			
22. What is the amount of the mortgage on any other property?			
23. What are the total, annual repayments on this mortgage (<i>excluding 27</i>)?			
24. What are the life assurance premiums associated with this mortgage?			
25. What rent do you pay for accommodation?			

	Father	Mother	Candidate
26. What repayments to you make on any loans (other than mortgages)?			
27. What is the amount of loan outstanding?			
28. What was the purpose of the loan(s)?			
29. When are the loan(s) expected to be repaid in full?			
30. Do you have any special outgoings - e.g. alimony, special education etc? Specify nature and annual amounts.			

GENERAL

31. What is your tax code?			
32. What is the amount of any savings, investments or deposits?			
a. In stocks and shares?			
b. In bank/building society accounts?			

	Father	Mother	Candidate
32. What is the present, estimated value of the main residence owned by you?			
33. How many bedrooms does it have?			
34. What is the value of your household contents (insured value or estimate)?			
35. What is the value of any property (land, house, flat etc.) other than your main residence? Please specify nature of property.			
36. What is the value of your business or farm and what percentage of the equity do you own?	%	%	
37. What make and model of car(s) do you drive? Please show year of manufacture. Is/are they yours, or provided by employer/business?			

39. Please write here (or in a covering letter) any other information that you would like to be taken account.

40. The purpose of this detailed questionnaire is to allow Eton Choral Courses responsibly to assess what level of fee assistance from limited, charitable funds would be necessary to allow a child to attend the Eton Choral Course. **Please show here your assessment of what level of fees you could afford to sustain for the Eton Choral Course.**

Fees that could be afforded by you (please note that 25% of the fee is the normal maximum amount awarded)

IN ORDER FOR ETON CHORAL COURSE TO MAKE A FAIR DECISION, IT IS VERY IMPORTANT THAT THIS QUESTION IS ANSWERED

CERTIFICATE

I certify that the foregoing is a complete statement of the financial circumstances of my family. I undertake to let Eton College know of any material changes if and when they occur. I enclose a photocopy (or original) of the most recent tax document - i.e. P60, Schedule D assessment or other Inland Revenue document (not tax return, nor business accounts) - or accountant's certificate.

Signature _____

_____ Date